20 November 2026

NOTICE OF 29TH ANNUAL GENERAL MEETING

Notice is hereby given that the 29th Annual General Meeting ("AGM 2026") of the Hong Kong Securities and Investment Institute ("HKSI Institute") will be held in hybrid format on **Thursday, 17 December 2026, at 5:30pm**. The meeting will take place at the HKSI Institute, 17/F Cambridge House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong, with online attendance available through the AGM platform administered by Lumi ("ePlatform"), for the following purposes:

1. To elect 3 Directors to the Board of Directors (the "Board").
   There are 4 eligible candidates who will stand for Board election:

Candidate		Business Sector Represented
1.	Mr CHAU Shing Yim David	Corporate Finance Group
2.	Ms HO Sze Man Kristie	Investment Analysts Group
3.	Dr LEUNG Helen	Investment Analysts Group
4.	Mr LEUNG Kenneth Sai Kit	Fund Management Industry

   Pursuant to Article 18.1 of the HKSI Institute's Articles of Association ("AA"), one vacancy must be filled by a representative from the Fund Management Industry.

2. To receive and adopt the Report of the Directors and the Audited Accounts of the HKSI Institute for the year ended 31 March 2026 [Note 1] .

3. To re-appoint PKF Hong Kong Limited as the Auditor for the 2026/2027 term until the conclusion of the next annual general meeting of the HKSI Institute, and to authorise the Board to fix their remuneration.

Please refer to the **Important Notes** (Annex 1) for details on the voting and meeting arrangement for AGM 2026. For enquiries, please email to agm@hksi.org.

By order of the Board
Kevin Liem
Chairperson of the Board

Annexes
Annex 1: Important Notes
Annex 2: Guide to Online Voting
Annex 3: Guide to Appointing a Proxy

The English version of this Notice and Important Notes shall prevail in case of any discrepancy or inconsistency between the English version and its Chinese translation.

Note 1 The Audited Accounts are set out in the Annual Report 2026, available at www.hksi.org under "About Us > Governance > General Meeting > AGM 2026 Details".