



CASE COMPETITION 2027

➡➡ Theme: Digital Transformation in Financial Services

Student Application Period
24 Sep 2026 - 13 Oct 2026

Open to Full-time Undergraduates!



Who we are?

- A **professional membership organisation** established in 1997 by leaders in the securities and investment industry with the support of the Securities and Futures Commission (SFC).
- The HKSI Institute champions professional standards of excellence in Hong Kong's financial services industry and contributes to Hong Kong's role as a leading international financial centre.

What we do?

- We offer a comprehensive programme of high quality **professional training, events and internationally recognised examinations**, and a **vibrant membership community** to empower individuals to achieve their professional goals.
- **Talent Grooming** is one of our focus areas.

Exclusive Benefits for Student Members

- ✓ Case Competition
- ✓ Mentoring Programme
- ✓ 50% Exclusive Examination Discounts
- ✓ Exclusive Career Webinars and Senior Executives Meetup



Through action learning with a designated theme each year, the Competition has attracted



2,300+

Student Applications
from HK and GBA



50+

Cash / Project
Sponsors



4.7/5

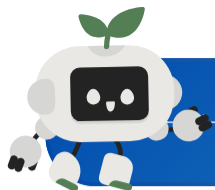
Satisfactory
Rating



●●●▶ Theme for 2027:

Digital Transformation in Financial Services

Student Application Period: 24 Sep 2026 - 13 Oct 2026



What Can I Gain in this Competition?

- 01 Fast Track Placement Opportunity for Finalists***
- 02 Cash Prize and Award**
- 03 Complimentary One-Year Extension of HKSI Institute Membership**
- 04 Interact with Senior Executives to Gain Valuable Real-World Business Experience. Learn about the Latest Trends in Digital Financial Development**

**Subject to each student's eligibility, including the requirement for a valid work permit in Hong Kong. The final placement offer is subject to the decisions of the placement sponsor.*

Who can Join the Case Competition



All student participants are **HKSI Institute Student Members** AND **Full-time Undergraduate Students pursuing a Bachelor's Degree** from the participating Higher Education Institutions (HEIs) and selected universities in the Greater Bay Area (GBA):

HEIs in HK			
1	The Chinese University of Hong Kong	11	The Hong Kong Polytechnic University
2	City University of Hong Kong	12	Hong Kong Shue Yan University
3	The Education University of Hong Kong	13	The Hong Kong University of Science and Technology
4	Gratia Christian College	14	Lingnan University
5	The Hang Seng University of Hong Kong	15	Saint Francis University
6	HKCT Institute of Higher Education	16	Technological and Higher Education Institute of Hong Kong, Vocational Training Council
7	Hong Kong Baptist University	17	Tung Wah College
8	Hong Kong Chu Hai College	18	The University of Hong Kong
9	Hong Kong Metropolitan University	19	UOW College Hong Kong
10	Hong Kong Nang Yan College of Higher Education		
HEIs in GBA			
1	Beijing Normal – Hong Kong Baptist University	6	Macao Polytechnic University
2	The Chinese University of Hong Kong, Shenzhen	7	Shenzhen University
3	HKU Business School Shenzhen Campus	8	Sun Yat-Sen University
4	Jinan University	9	The University of Macau
5	The Macau University of Science and Technology		

Participation Criteria



Before you Apply for the Case Competition, you should be:



**HKSI Institute
Student Member**



**Full-time Undergraduates
from Eligible HEIs**

Student Participants are Required to



**Show Commitment
throughout the Entire
Case Competition from
Nov 2026 to Mar 2027**

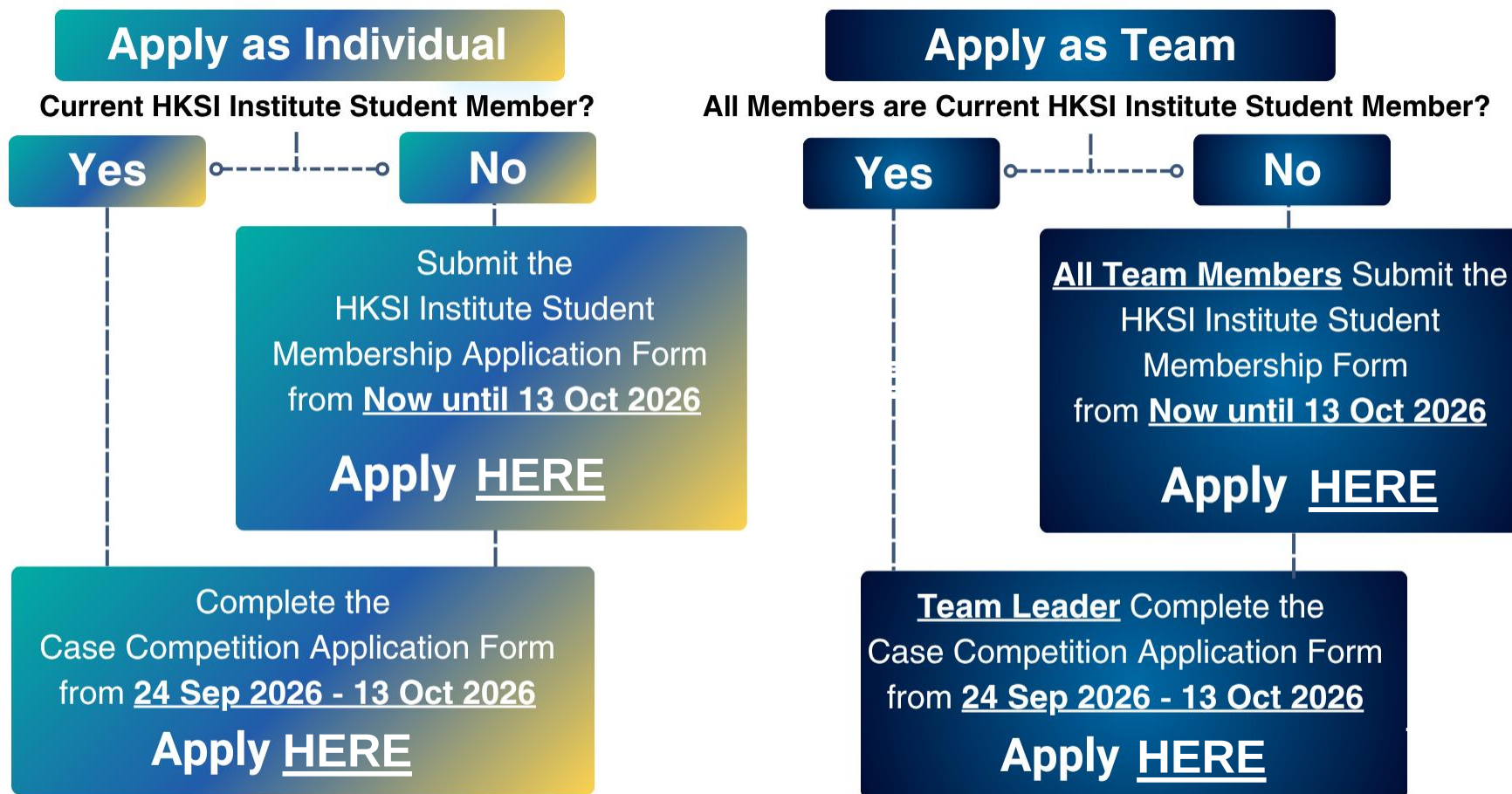


**Proactively Seek
Guidance from the
Project Coach through
Mutually agreed-upon
Communication Methods**



**Submit Project
Deliverables in English
by the Deadline**

How to Join the Case Competition

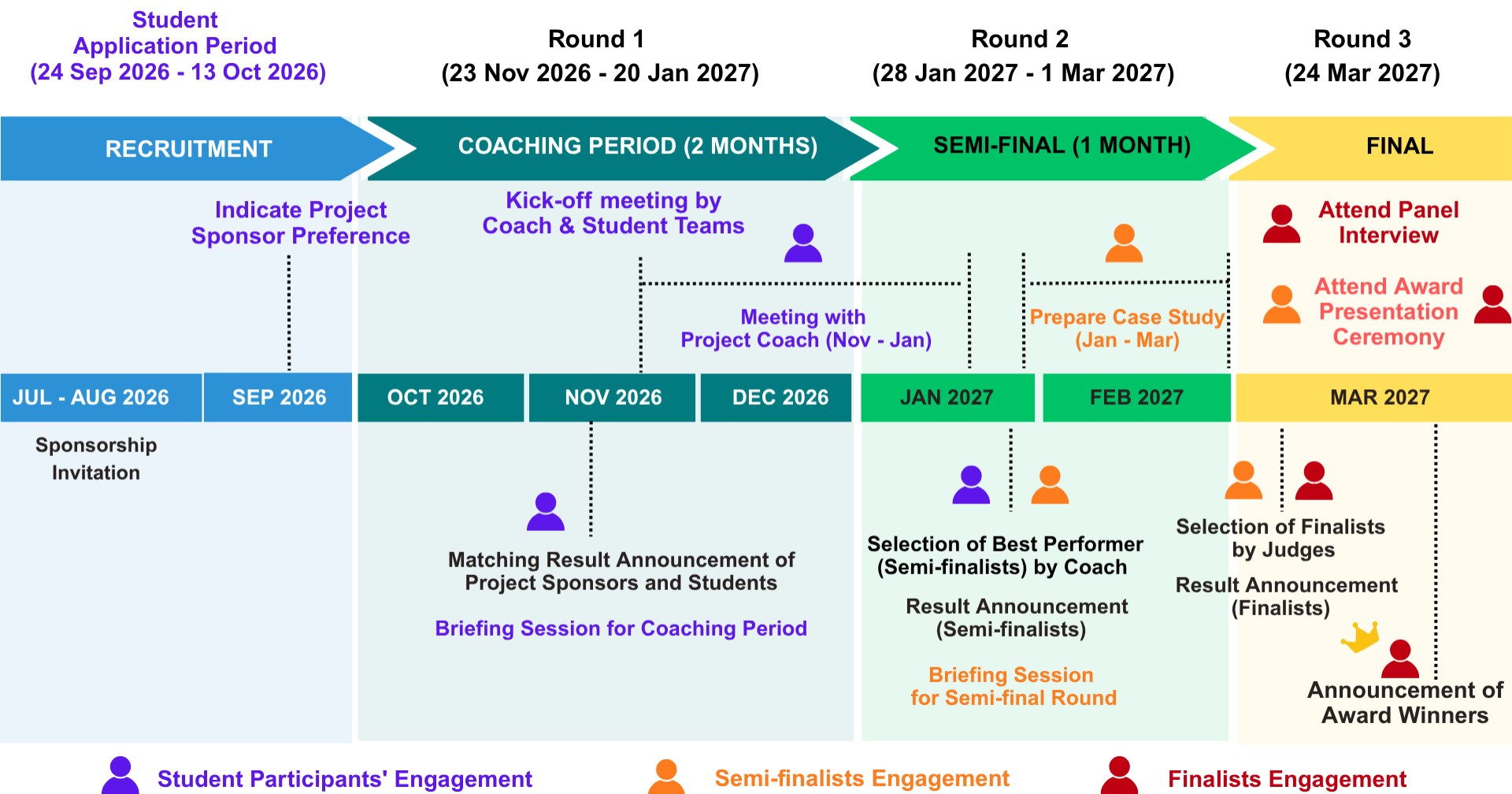


Please go through the detailed Guideline for Membership Application

Programme Structure



Programme Timeline [Tentative]



Important Dates



Date	Events or Actions
24 Sep 2026 - 13 Oct 2026	Student Application Round
17 Nov 2026	Matching Result Announcement of Project Sponsor
19 Nov 2026	Coaching Period - Briefing Session to Students
23 Nov 2026 - 20 Jan 2027	Coaching Period
25 Jan 2027	Result Announcement of Semi-finalists (Best Performers)
28 Jan 2027	Semi-final Round - Briefing Session to Students
28 Jan 2027 - 1 Mar 2027	Semi-final Round
19 Mar 2027	Result Announcement of Finalists
24 Mar 2027	Final Round and Award Presentation Ceremony

Quota: 115 Teams in total



Teams that have completed **ALL required application procedures**, will be assigned their preferred Project Sponsors, on a **first-come, first-served** basis.



Team leader / Individual Applicant must select your **Top 10 preferred Project Sponsors** in the Case Competition Application Form



The HKSI Institute will assign teams or individual applicants whose top 10 preferences have already been filled to the remaining available Project Sponsors.

2027 Project and Cash Sponsors (as of 24 Sep 2026)



Project Sponsors (24)

Amundi Hong Kong	Avenue Family Office	AVISTA Group	BDO
BEA Union Investment Management	BlackRock	Brookfield Asset Management	CGS International
CSOP Asset Management	Deloitte	Ernst & Young Advisory Services	Grant Thornton Hong Kong
HKEX	HSBC Asset Management	Junhe	KPMG
Premier Technology Global	PwC	Quam	SPD Bank
T. Rowe Price Hong Kong	UBS Asset Management	Watson Farley & Williams	WealthRyse

Cash Sponsors (11)

Platinum	Grant Thornton Hong Kong			
Silver	NGMT	VCREDIT	Ms Josephine Chin	Mr Trini Tsang
Bronze	AVISTA Group	BDO	Endowus	FTI Capital
	Mr Dickson Chan	Dr Adrian Chau		

[in alphabetical order of company name or surname]

CHAMPION



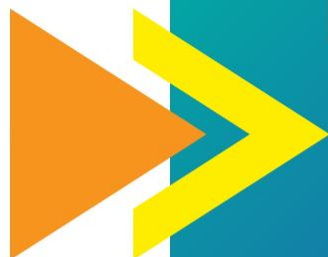
Team: Wild Card

Reward

- ★ Cash Prize HKD15,000 per team
- ★ Placement Offer from PwC

ACT NOW >>

01



HKSI Institute Student Membership

Official Application Link: [HERE](#)

Application Period: [Now to 13 Oct 2026](#)

Please read through the detailed guideline

02



Case Competition

Official Application Link: [HERE](#)

[Application Period: 24 Sep 2026 to 13 Oct 2026](#)

For enquiry:
Please email casecompetition@hksi.org



We look forward to your active participation!

MORE INFO



[Programme Website](#)