



HKSI INSTITUTE CASE COMPETITION 2026



THEME: FINTECH

**STUDENT APPLICATION PERIOD
29 SEPTEMBER - 14 OCTOBER 2025**

OPEN TO FULL-TIME UNDERGRADUATES!



Who we are?

- A **professional membership organisation** established in 1997 by leaders in the securities and investment industry with the support of the Securities and Futures Commission (SFC).
- The HKSI Institute champions professional standards of excellence in Hong Kong's financial services industry and contributes to Hong Kong's role as a leading international financial centre.



What we do?

- We offer a comprehensive programme of high quality **professional training, events and internationally recognised examinations**, and a **vibrant membership community** to empower individuals to achieve their professional goals.
- **Talent Grooming** is one of our focus areas.

Exclusive Benefits for Student Members

- ✓ Case Competition
- ✓ Mentoring Programme
- ✓ 50% Exclusive Examination Discounts
- ✓ Exclusive Career Webinars and Meeting with Senior Executives



Through action learning with a designated theme each year, the Competition has attracted



1,700+

Student Applications
from HK and GBA



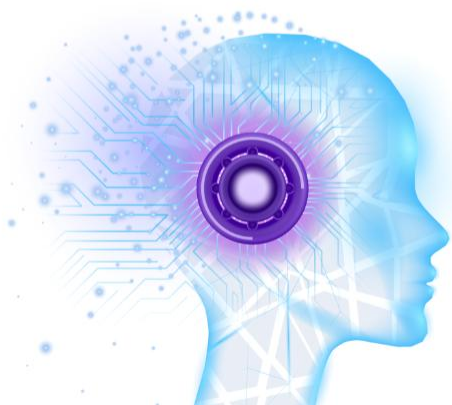
40+

Cash / Project Sponsors



4.7 / 5

Satisfactory Rating



Theme for 2026:
Fintech



Student Application Period: 29 September - 14 October 2025

2026 Sponsors



Cash Sponsors (9)

Platinum:

Grant Thornton

Gold:

AlloyX (Hong Kong)

Standard Chartered Bank

Silver:

BDO

Hong Kong ESG Reporting Awards Limited

Mercer

NGMT Limited

Mr Trini Tsang

VCREDIT

Placement Sponsor (1)

PwC

Project Sponsors (27) [in alphabetical order]

AlloyX (Hong Kong)	EY	PwC
Amundi	Franklin Templeton	Roma
Avenue	Grant Thornton	SF REIT
AVISTA Group	HKEX	SPD Bank
BEA Union	HSBC Asset Management	StashAway
BlackRock	JunHe	Stewart Investors
CGS International	KPMG	WealthRyse
Champion REIT	OSL	
CSOP	PAL Advisory	
Deloitte	Premier Technology	



Champion (1 Team)

- ★ Cash Prize HKD15,000 per team
- ★ Placement Offer from PwC per Student*



1st Runner Up (1 Team)

Cash Prize HKD10,000 per team



2nd Runner Up (1 Team)

Cash Prize HKD7,000 per team



Merit (2 Teams)

Cash Prize HKD5,000 per team

1 Best Performing Team (Semi-finalist)
selected by each Project Sponsor

- ✓ Cash Prize HKD800 per student

✓ Complimentary One-year Extension of
HKSI Institute Membership(valued at HKD300 - HKD600)



**Subject to each student's eligibility, including the requirement for a valid work permit in Hong Kong.
The final placement offer is subject to the decisions of the placement sponsor, PwC.*



What Can I Gain in this Competition?

01

Placement Offer* for Champion Team

02

Cash Prize and Award

03

Complimentary One-Year Extension of HKSI Institute Membership

04

**Interact with Senior Executives to Gain Valuable Real-world Business Experience,
Learn the Latest Trends in Fintech Applications**

**Subject to each student's eligibility, including the requirement for a valid work permit in Hong Kong.
The final placement offer is subject to the decisions of the placement sponsor, PwC.*

Who can Join the Case Competition



- All student participants are **HKSI Institute Student Members** AND **full-time undergraduates** from the following Participating Higher Education Institutions (HEIs) & selected universities in Greater Bay Area (GBA)

HEIs in HK			
1	The Chinese University of Hong Kong	11	The Hong Kong Polytechnic University
2	City University of Hong Kong	12	Hong Kong Shue Yan University
3	The Education University of Hong Kong	13	The Hong Kong University of Science and Technology
4	Gratia Christian College	14	Lingnan University
5	The Hang Seng University of Hong Kong	15	Saint Francis University
6	HKCT Institute of Higher Education	16	Technological and Higher Education Institute of Hong Kong, Vocational Training Council
7	Hong Kong Baptist University	17	Tung Wah College
8	Hong Kong Chu Hai College	18	The University of Hong Kong
9	Hong Kong Metropolitan University	19	UOW College Hong Kong
10	Hong Kong Nang Yan College of Higher Education		
HEIs in GBA (*2026 NEW)			
1	* Beijing Normal – Hong Kong Baptist University	6	Macao Polytechnic University
2	The Chinese University of Hong Kong, Shenzhen	7	Shenzhen University
3	* HKU Business School Shenzhen Campus	8	Sun Yat-Sen University
4	Jinan University	9	The University of Macau
5	The Macau University of Science and Technology		



Before you Apply for the Case Competition, you should be:



HKSI Institute
Student Member



Full-time Undergraduates
from Eligible HEIs

Student Participants are Required to



Show Commitment throughout the
Entire Case Competition from
November 2025 to March 2026

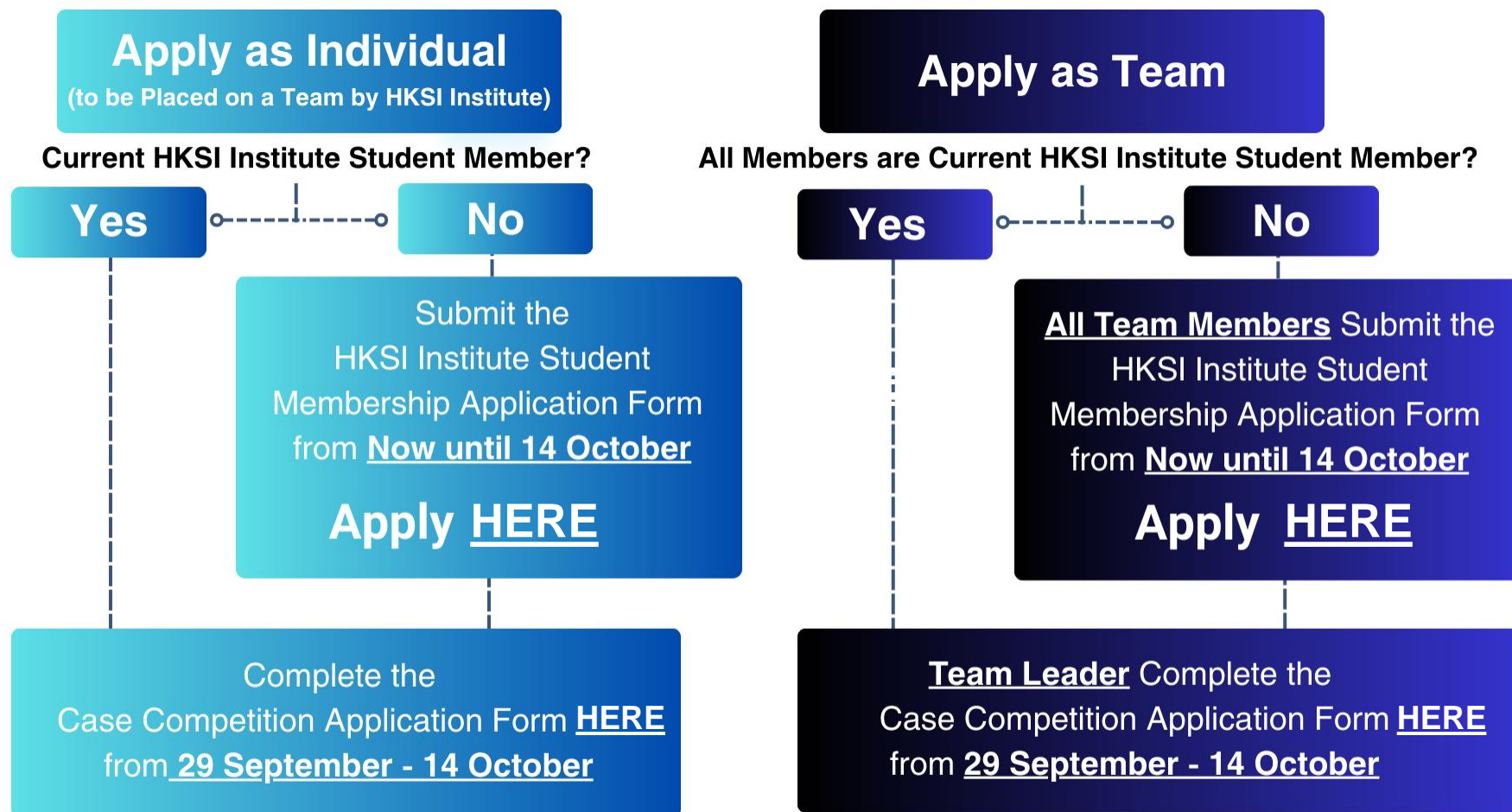


Proactively Seek Guidance from the
Project Coach through Mutually
agreed-upon Communication Methods



Submit Project Deliverables in English
by the Deadline

How to Join the Case Competition



Please go through the detailed Guideline for Membership Application

Programme Structure



Application Stage 29 Sep - 14 Oct

- Current HKSI Institute Student Member OR Apply **HKSI Institute Student Membership** under Case Competition Application Source
- **Form your Own Team (3 - 4 Members)** OR Apply as Individual to Form Team by HKSI Institute
- Complete **Case Competition Application Form** (per Team)
 - Indicate Project Sponsor Preference

Coaching Period 17 Nov - 13 Jan

Engage with Project Sponsor and Complete 1 **Fintech Project** in 1.5 Months

Project Sponsors to Select "Best Performer" to Advance as Semi-finalists



Semi-final Round 23 Jan - 24 Feb

Prepare 1 **Fintech Case Study** in 1 Month

Judges to Select Top 5 Teams to Advance as Finalists



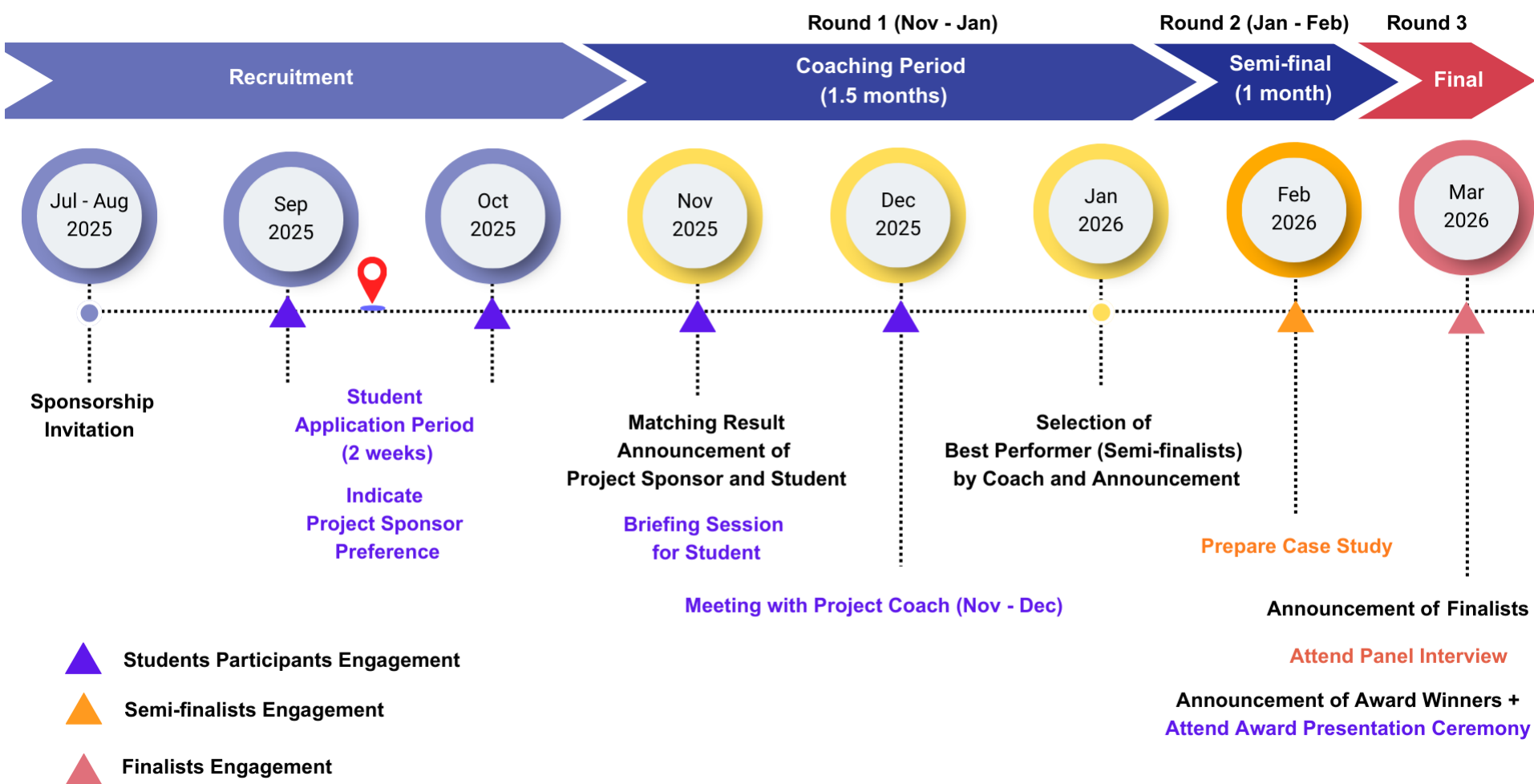
Final Round and Award Presentation Ceremony 25 Mar (TBC)

Attend **Physical Panel Interview** to Compete for Final Ranking Selected by Judges

The Result will be Announced on the Same Date with Award Presentation



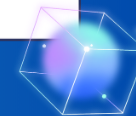
Programme Timeline [Tentative]



Important Dates



Date	Events or Actions
29 September - 14 October 2025	Student Application Round
12 November 2025	Matching Result Announcement of Project Sponsor
13 November 2025	Coaching Period - Briefing Session to Students
17 November 2025 - 13 January 2026	Coaching Period
20 January 2026	Result Announcement of Semi-finalists (Best Performers)
23 January 2026	Semi-final Round - Briefing Session to Students
23 January - 24 February 2026	Semi-final Round
20 March 2026	Result Announcement of Finalists
25 March 2026 (TBC)	Final Round and Award Presentation Ceremony





Quota: **120** Teams in total



Teams that have completed **ALL required application procedures**, will be assigned their preferred Project Sponsors, on a **first-come, first-served** basis.



Team leader / Individual Applicant must select your **Top 10 preferred Project Sponsors** in the Case Competition Application Form



The HKSI Institute will contact you or your team leader, whose Top 10 preferences have been filled, to choose from the remaining available Project Sponsors

Q: Please share your thoughts on winning the Championship

A: Winning the championship was a thrilling achievement, but the **deeper reward was seeing our proposals**, especially my contributions on ESG talent remodelling and carbon innovation, **resonating with judges and professionals**. The competition presented the perfect opportunity—not only to deepen our knowledge but also to **work directly with project sponsors on real-world challenges**.

Q: What advice would you give to future participants?

A: For future participants, focusing on **practical implementation** proves more impactful than theoretical ideals. Also, **willing to face challenges** and **trust in your teammates** as it worked for our team.



Champion Team Billionaires



Bevis, Franco, Samantha & Murphy

Q: Please share your thoughts for the Case Competition 2025

A: The competition experience deepened my passion for working in the ESG field and inspired me to **turn our proposal into reality rather than just a concept**. As a finalist, I was grateful to have a **fast-track opportunity for an internship interview**.

My internship at SF REIT equipped me with **advanced research skills in market trends and competitive analysis**, and more importantly, taught me how a firm can adapt its strategy to support ESG development. It's a warm and welcoming team that I highly recommend joining.

Q: What advice would you give to future participants?

A: To this year's participants, my advice is to first cultivate a **passion for your work**; this is not just a competition but a contribution to a brighter future. Secondly, **thorough market research** is essential, especially on current topics. **Analysing opportunities and challenges** will be beneficial, so be both creative and practical in your approach.

Merit Winner
Sandy from Team Three Trees



Act now – Join Us!



HKSI Institute Student Membership

Official Application Link: [HERE](#)

Application Period: Now to 14 October 2025

Please read through the detailed guideline



Case Competition

Official Application Link: [HERE](#)

Application Period: 29 September to 14 October 2025

A stylized illustration of a human head in profile, facing right, with a glowing purple circular component on the forehead and circuitry patterns on the side, set against a blue background with light effects.

For enquiry:
Please email casecompetition@hksi.org



[Programme Website](#)

We look forward to your active participation!

