

# **ENROLLING AND SCHEDULING** YOUR EXAMINATION

## VIA ONLINE PORTAL



# **Enrol and Make Payment**

### Select

Go to the "ENROL NOW" tab to access the examination enrolment page. Select the examination paper, city/country, and choose your preferred venue/mode.

#### **Computer-based examination (CBE)**

Choose the available options:

- Hong Kong Examination Centre;
- Global Examination Centre; or
- Remote Examination (select proctor language)

#### Paper-based examination (PBE)

Choose your examination session.

### Add to Cart

Read the important notes before clicking "Add to Cart".

### Checkout

Double check your selection, read and agree to the terms and conditions, then click "Pay Now" to proceed with your payment.

### **Payment Confirmation**

Upon successful payment, you will receive an email "Confirmation of Enrolment and Payment". If you do not receive it, please check your junk/spam folder.

View your enrolment details under "UPCOMING ACTIVITY" tab of the Online Portal. The "Schedule" button will appear 15 minutes after CBE enrolment, enabling you to proceed with the necessary scheduling.



| Examination   |   |  |
|---|---|--|
| Steps required (Instructions: Access via Online Portal   HKSI Institute Mobile app) |   |  |
| Step 1: Enrol and make payment  |   |  |
| Step 2 (For Computer-based Examination only): Schedule your examination session     |   |  |
| Examination:  |   |  |
| Please Select   | v |  |
| Paper:  |   |  |
| Please Select   | v |  |
| City / Country:   |   |  |
| Please Select   | v |  |
| Venue / Mode:   |   |  |
| Please Select   | v |  |
| Please Select Above   |   |  |







| 3.0   | puble-check your selections on Examination, Paper, venue and Mode, as this combination cannot be changed alter payment.                  |
|-------|--|
| 4. A) | fer enrolment, scheduling opens within 15 minutes. Click "Schedule" on the Online Portal or HKSI Institute Mobile to access the scheduli |
| pl    | atform. Please ensure that you select a session with an examination date that falls within 90 days of your enrolment date, as required.  |
| 5. S  | cheduling or rescheduling is permitted for the same paper, venue and mode based on your selection, subject to availability. The platform |
| -     | and as well the available completing encoders for the second encoder and better  |











# Schedule Your Examination Session (for CBE Only)

# **Start Scheduling**

Click "Schedule" under "UPCOMING ACTIVITY", and you will be directed to the scheduling platform "ProScheduler".

- Schedule examination session before the scheduling deadline. Seats are on first-come, first-served basis.
- Choose any available session within 90 days of your enrolment unless otherwise specified.

# Make a Selection

#### For Hong Kong or Global Centre:

- 1. Input the "City Name" in the address field.
- 2. Specify a **two-week date range** in the "Start Date" and "End Date" fields.
- 3. You can modify the date range to find your preferred session.

#### For Remote Examination:

- 1. Select your "Testing Location Time Zone".
- 2. Specify your preferred date and modify the date as needed.

Please note the stated examination time includes the required check-in time.

# Verification

- Review before clicking "Complete Appointment", then close the "Appointment Summary" page.
- You will receive an email "Confirmation of Examination Scheduling" containing details of your selected examination session. It will also show on the "UPCOMING ACTIVITY" tab of the Online Portal after 15 minutes.

### Rescheduling (if applicable)

- This can be done before the rescheduling deadline, which is 6 full days before the start of your scheduled examination session.
- Go to the "UPCOMING ACTIVITY" tab of the Online Portal and click on the "Reschedule" button to complete the required steps.

• No changes are permitted to your examination selection (examination, paper, venue/mode) after confirmation and payment, except for examinations taken at global centres, where you may change location based on availability (e.g., from Japan to France).

- You must schedule an examination session. Failure to do so will result in being marked as ABSENT.
- Scheduling or rescheduling the session after the deadlines will not be accepted, and the examination fees will not be transferrable or refunded.
- If your name appears incorrectly on the scheduling page, please contact exam@hksi.org immediately for correction.









| Pro Scheduler  | Language English  |   |
|--|---|---|
| Testing Location Time Zone   | Test Sponsor:<br>HK Securities and<br>Investment Institute<br>香港證券及投資學會               |   |
| LE 1 Fundamentals of Sec & Futures Reg 基本證券及   |   |   |
| Select the time zone you will be testing in<br>(GMT +5.50) Chennal, Kolkata, Mumbal, New Delhi ~<br>Start Date<br>04/28/2025 [2] | Chennai, Kolkata, Mumbai, New Delhi<br>630 AM Select<br>Mordy: 28 APR 2025            | Program Name:<br>Licensing Examination<br>證券及期貨從業員資格<br>考試<br>Eligibility<br>Information:     |
| Find available times   | Chennai, Kolkata, Mumbai, New Delhi<br>APR 830 AM Select<br>28<br>Morday, 28 APR 2025 | AA20250310105020663<br>zzdemoLee<br>Exam Name:<br>LE 1 Fundamentals of<br>Sec & Futures Reg M |

