

## NOTICE OF THE 20<sup>TH</sup> ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 20<sup>th</sup> Annual General Meeting of the Hong Kong Securities and Investment Institute ("HKSI Institute") will be held at the HKSI Institute, Room 510, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong on Thursday, 14 December 2017 at 5:30 p.m. with following agenda:

1. The address of the Chairman of the Board.
2. To elect four Directors of the Board whose term of appointment shall continue until such director required to be retired in accordance with the Articles of Association of the HKSI Institute.
3. To receive and consider the Report of the Directors and the Audited Accounts of the HKSI Institute for the year ended 31 March 2017 <sup>Note 1</sup>.
4. To re-appoint KPMG as the Honorary Auditor.
5. To, if thought fit, pass the following resolution as a special resolution:  
"That the provisions of the draft Articles of Association ("AA") of the HKSI Institute contained in the "Document A" <sup>Note 2</sup> be approved and adopted as the Articles of Association of the Company in substitution for and to the exclusion of the existing Articles of Association of the Company."  
(Major amendments are related to the retirement mechanism of elected Directors from "rotation basis" to "retirement after a 3-year fixed term service".)

By Order of the Board



Alex MAK  
Company Secretary

15 November 2017

Note 1: Please download details from our website under the "AGM 2017 Details" section at "About us>Governance>General Meeting".

Note 2: For the details of all amendments to the AA include the change of the retirement mechanism of elected Directors from "rotation basis" to "retirement after a 3-year fixed term service" stipulated in original clause 11.01 and other amendments, please download the "Document A" from our website under the "AGM 2017 Details" section at "About us>Governance>General Meeting".