

11 November 2016

Dear Member,

THE 19th ANNUAL GENERAL MEETING

Further to our letter dated 30 September 2016, please note that the 19th Annual General Meeting ("2016 AGM") will be held on **Thursday, 8 December 2016 at 5:30 p.m.** (Registration will begin at 5:00 p.m.) at the Hong Kong Securities and Investment Institute ("HKSI Institute"), Room 510, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong. All Voting Members (Senior Fellows / Fellows / Ordinary Members and Authorized Representatives of Corporate Members) are cordially invited to attend the 2016 AGM and Cocktail Reception. The Notice of 2016 AGM, Annual Report 2016 and relevant information are enclosed for your information.

For the election of five Directors to the Board, a total of nine nominations were received at the close of nomination period. Pursuant to Articles 8.01 and 11.03 of the Articles of Association ("AA"), Mr Craig Blaser Lindsay shall be deemed uncontested and be appointed as a Director of the HKSI Institute at the 2016 AGM, being the only candidate from Futures Industry business sector. His appointment as a Director of the HKSI Institute will be subject to resolution of members passed at the 2016 AGM.

Accordingly, **four** vacancies in the Board will be filled by the following candidates standing for election at the 2016 AGM and at least one of them shall be filled from Academia.

<u>Name</u>	<u>Business Sector Represented</u>
1. CHAU, Shing Yim David	Corporate Finance Group
2. COTTINGHAM, Graham Michael	Investment Analysts Group
3. LEE, Fai Man Christopher	Academia
4. LEE, Kam Hung Lawrence	Others
5. REDMOND, Karl Brandon	Others
6. TSANG, Chiu Mo Samuel	Securities Industry
7. WANG, Shiuan Barbara	Others
8. WONG, Chak Kei Jack	Academia

The personal statements of all candidates are attached for your perusal.

Pursuant to Article 7.06 of the AA, any Voting Member of the HKSI Institute entitled to attend and vote at the 2016 AGM can appoint a proxy (need not be a member of the HKSI Institute) to attend and vote on his/her behalf. A Voting Member wishing to vote by proxy please complete the attached proxy form and deliver the original form, in person or by mail using the enclosed business reply envelope, to the HKSI Institute **on or before 6:30 p.m. on Tuesday, 6 December 2016.**

Should you have any queries on the 2016 AGM, please visit the HKSI Institute website under the section at "About us>AGM>AGM 2016" or email us at agm@hksi.org.

We look forward to seeing you at the 2016 AGM.

Yours faithfully,



Alex Mak
Company Secretary