

13 November 2015

Dear Member,

THE 18th ANNUAL GENERAL MEETING

Further to our letter dated 2 October 2015, please note that the 18th Annual General Meeting (“AGM”) will be held on **Thursday, 10 December 2015 at 5:30 p.m.** (Registration will begin at 5:00 p.m.) at the Hong Kong Securities and Investment Institute, Room 510, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong. The Notice of AGM, Annual Report 2015 and relevant information are enclosed for your information.

For the election of four Directors to the Board, a total of four nominations were received at the close of nomination period. Pursuant to Articles 8.01 and 11.03 of the Articles of Association (“AA”), the four vacancies will be filled by these candidates standing for election at the AGM:

<u>Name</u>	<u>Business Sector Represented</u>
1. Michael Arthur Firth	Academia
2. Lo Tak Wing Benson	Securities Industry
3. Tsang Chi Suen Trini	Others
4. Philip Andrew Tye	Fund Management Industry

The personal statements of the above four candidates are attached for your perusal.

The Institute also proposed to amend the AA regarding the condition of expulsion of Members of the Institute as stipulated in clause 17.01(e). Such amendment was already approved by the Board and Company Registry. A separate supplementary sheet is enclosed for members' information.

All Voting Members (Senior Fellows / Fellows / Ordinary Members and Authorized Representatives of Corporate Members) are cordially invited to attend the AGM and Cocktail Reception. Pursuant to Article 7.06 of the AA, any Voting Member of the Institute entitled to attend and vote at the AGM can appoint a proxy (need not be a member of the Institute) to attend and vote on his/her behalf. A Voting Member wishing to vote by proxy please duly fill the attached proxy form and deliver it to the Institute **on or before 6:30 p.m. on Tuesday, 8 December 2015.**

Should you have any queries on the AGM, please visit the HKSI Institute website under the section at “About us>AGM>AGM 2015” or contact the undersigned (3120 6100) or Ms. Cherene Yip (3120 6114), or email to: agm@hksi.org.

We look forward to seeing you at the AGM.

Yours faithfully,



Alex MAK
Company Secretary
Hong Kong Securities and Investment Institute