

16 November 2018

NOTICE OF 21st ANNUAL GENERAL MEETING

Notice is hereby given that the 21st Annual General Meeting ("2018 AGM") of Members of the Hong Kong Securities and Investment Institute ("HKSI Institute") will be held at the HKSI Institute, Room 510, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong on **Wednesday, 12 December 2018 at 5:30pm** (registration will begin at 5:00pm) with agenda below:

1. To elect Directors to the Board to fill the five vacancies, whose term of appointment shall continue until such director required to be retired in accordance with the Articles of Association ("AA") of the HKSI Institute. A total of six candidates ^{Note 1} offer themselves for re-election or election at the 2018 AGM:

<u>Candidate</u>	<u>Business Sector Represented</u>
1. CHAN, Hung Ngam Younker Ryan	Futures Industry
2. LEE, Yim Lan Phyllis	Others
3. LINDSAY, Craig Blaser	Futures Industry
4. LO, Tak Wing Benson	Securities Industry
5. MAK, Kwong Fai Louis	Investment Analysts Group
6. TYE, Philip Andrew	Fund Management Industry

Pursuant to Articles 18.1 and 21.2 of the AA of the HKSI Institute, Mr Philip Tye shall be deemed uncontested and be appointed as a Director of the HKSI Institute at the 2018 AGM, being the only candidate from Fund Management Industry business sector.

2. To receive and adopt the Report of the Directors and the Audited Accounts of the HKSI Institute for the year ended 31 March 2018 ^{Note 2}.
3. To re-appoint KPMG as the Honorary Auditor.
4. To, if thought fit, pass the following resolution as a special resolution:

"That the Articles of Association ("AA") of the Institute be altered by adding 32A section ^{Note 3} "ELECTRONIC PARTICIPATION IN BOARD NOMINATION AND GENERAL MEETING" to allow the Institute to conduct Board nomination and/or voting/election at General Meeting by electronic means."

By Order of the Board,



Alex Mak
Company Secretary

Note 1: Personal statements of six candidates are enclosed.

Note 2: Please download details from HKSI Institute website under the "AGM 2018 Details" section at "About us>Governance>General Meeting".

Note 3: The amendment was already approved by the Board and Companies Registry. Please download the proposed 32A section from HKSI Institute website under the "AGM 2018 Details" section at "About us>Governance>General Meeting".

Important Notes:

1. All HKSI Institute Members are welcome to attend the 2018 AGM. However, only Voting Members are entitled to vote. Voting Members include Senior Fellows, Fellows, Ordinary Members and Authorised Representatives of Corporate Members.
2. Pursuant to Article 17.6 of the AA, any Voting Member of the HKSI Institute entitled to attend and vote at the 2018 AGM can appoint a **proxy** (need not be a member of the HKSI Institute) to attend and vote on his/her behalf. A Voting Member wishing to vote by proxy must complete the attached proxy form and deliver the original form, in person or by mail using the enclosed business reply envelope, to the HKSI Institute **on or before 6:30 p.m. on Monday, 10 December 2018**.
3. Should you have any queries on the 2018 AGM, please email us at agm@hksi.org.