

PROXY FORM (FOR 20TH ANNUAL GENERAL MEETING)

Please read carefully for following notes before filling out this Proxy Form:

1. Full name and address to be inserted in BLOCK CAPITALS.
2. If any proxy other than the Chairman of the Meeting is preferred, please strike out the words "Chairman of the Meeting" herein inserted and insert the name and address of the proxy desired in the space provided. Any Senior Fellow / Fellow / Ordinary Member / Corporate Member who is entitled to attend and vote at the meeting may appoint a proxy to attend and on a poll to vote for and on his behalf. A proxy need not be a member of the HKSI Institute, but must attend the meeting in person to represent you. **Any alteration made to this proxy form must be initialled by the person who signs it. Any alteration other than the deletion of the words "chairman of the meeting" without the person's initial will render the proxy form invalid and the company secretary of the HKSI Institute will not contact any person for clarification.**
3. Please include Hong Kong Identity Card number of your appointed proxy, which is used for identification purpose only.
4. **Important: if you wish to vote for the resolution, tick (✓) in the box marked "For". If you wish to vote against the resolution, tick (✓) in the box marked "Against". Failure to tick (✓) in either Box will entitle your proxy to cast your vote at his discretion.**
5. This proxy form must be signed by you or your attorney duly authorised in writing.
6. In order to be valid, this proxy form together with the original or notarially certified copy of power of attorney and board resolution in respect of the appointment of authorised representative (for Corporate Member) under which it is signed must be deposited at the registered office of the HKSI Institute at Room 510, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong **on or before 6:30 p.m. on Tuesday, 12 December 2017.**

I, _____¹(Full Name)
of _____¹ (Address)
Membership No. **SF / FM / M / C** _____ being a **Senior Fellow / Fellow Member / Ordinary Member / Corporate Member** of the Hong Kong Securities and Investment Institute ("HKSI Institute")
entitled to attend and vote at general meetings, HEREBY APPOINT the **Chairman of the Meeting**²,
or _____ (Full Name)
of _____ (Address)
(Hong Kong Identity Card No. _____³) **or failing**
him, _____ (Full Name)
of _____ (Address)
(Hong Kong Identity Card No. _____³) as my proxy to attend for
me at the 20th Annual General Meeting of the HKSI Institute (or at any adjournment thereof) to be held at the HKSI
Institute, Room 510, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong on Thursday, 14 December
2017 at 5:30 p.m. for the purpose of considering and, if thought fit, passing the resolutions referred to in the notice
convening the meeting and at such meeting (or at any adjournment thereof) to vote for me and on my behalf in
respect of the resolutions set out at back page, and, if no such indication is given, as my proxy thinks fit.

RESOLUTION 1: Appointment of **THREE Directors of the HKSI Institute:**

	Name of Candidate	For (✓)
1.	COTTINGHAM, Graham Michael (Investment Analysts Group)	
2.	DAY, Paul (Securities Industry)	
3.	KWAN, Angelina Agnes (Corporate Finance Group)	

Instructions and Important Note:

- (1) Please cast your votes by placing a tick (✓) in the box opposite to the names of the candidates you wish to vote for.
- (2) If less than THREE(3) boxes are selected, your proxy may elect the remaining number of candidates as he/she thinks fit. **If you do not want your proxy to elect the remaining number of candidates for you, please state the number of candidates you have selected in the adjacent box.**

RESOLUTION 2:	For ⁴	Against ⁴
To receive and consider the Report of the Directors and the Audited Accounts of the HKSI Institute for the year ended 31 March 2017.		

RESOLUTION 3:	For ⁴	Against ⁴
To re-appoint KPMG as the Honorary Auditor.		

RESOLUTION 4:	For ⁴	Against ⁴
That the provisions of the draft Articles of Association (“AA”) of the HKSI Institute contained in the “Document A” be approved and adopted as the Articles of Association of the Company in substitution for and to the exclusion of the existing Articles of Association of the Company. (Major amendments are related to the retirement mechanism of elected Directors from “rotation basis” to “retirement after a 3-year fixed term service”.)		

Signature: _____

Signed this _____ day of _____, 2017