

18 November 2022

NOTICE OF 25TH ANNUAL GENERAL MEETING

Notice is hereby given that the 25th Annual General Meeting (“AGM 2022”) of the Hong Kong Securities and Investment Institute (“HKSI Institute”) will be held at the HKSI Institute, 17/F Cambridge House, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong on **Thursday, 15 December 2022, at 5:30pm** for the following purposes:

1. To elect 3 Directors to the Board of Directors (the “Board”).

There are 3 eligible candidates ^{Note¹} who will stand for Board election:

<u>Candidate</u>	<u>Business Sector Represented</u>
1. Mr CHAN Chi Chuen	Corporate Finance Group
2. Mr LO Ken Bon	Investment Analysts Group
3. Mr YIM Hong Cheuk, Foster	Academia

Pursuant to Articles 18.1 of the Articles of Association (AA), at least one of the vacancies shall be filled from the Academia.

The candidates’ detailed personal statements are available on the AGM 2022 ePlatform (“ePlatform”) (please refer to Important Notes below).

2. To receive and adopt the Report of the Directors and the Audited Accounts of the HKSI Institute for the year ended 31 March 2022 ^{Note²}.
3. To re-appoint KPMG as the Honorary Auditor.

By order of the Board

Chairman of the Board

¹ Brief introduction, extracted from information provided by the candidates, of the 3 eligible candidates is enclosed.

² Please download the Audited Accounts from our website, www.hksi.org, under the section “About Us>Governance>General Meeting>AGM 2022 Details”.

Important Notes:

1. Only Voting Members are entitled to vote. Voting Members include Senior Fellows, Fellow Members, Ordinary Members and Corporate Members (represented by Authorised Representatives).
2. Voting Members can choose to vote via the following means:

a) ePlatform (Period: 18 November 2022 to 13 December 2022, 6:30pm)

You can login to the ePlatform <https://web.lumiagm.com/#/m/141185181> to vote. The password to access the ePlatform has been sent to your preferred email address on 18 November 2022. If you cannot find the email in your inbox, please check your spam email box.

b) Proxy (Period: 18 November 2022 to 13 December 2022, 6:30pm)

Pursuant to Article 17.6 of the AA, any Voting Member of the HKSI Institute entitled to attend and vote at the AGM 2022 can appoint a **proxy** (need not be a member of the HKSI Institute) to attend and vote on his/her behalf. A Voting Member wishing to vote by proxy must complete the attached proxy form and deliver the original form, in person or by mail using the enclosed business reply envelope, to the HKSI Institute **on or before Tuesday, 13 December 2022, 6:30pm**.

c) eKiosk (Period: 15 December 2022, 3:30pm to 5:30pm)

Voting Members can vote via eKiosk, a stand-alone voting machine, which will be available at the HKSI Institute's office on 15 December 2022.

An "**Easy Guide to AGM Voting**" video providing an overview of the key dates, eligibility and voting methods is prepared for your easy reference. Please visit our website www.hksi.org under the section "About Us>Governance>General Meeting>AGM 2022 Details".

3. Voting Members who would like to attend the AGM 2022 in person must make prior registration due to the venue capacity. Registration will open between 1 and 7 December 2022 on a first-come-first-served basis and successful registrants will receive an email confirmation on 12 December 2022. Voting Members without prior registration and confirmation will not be admitted to the on-site AGM.
4. Live broadcast of the AGM 2022 will be available online on 15 December 2022 from 5:30pm until the end of the AGM. The access link will be sent to you by email in early December.
5. Should you have any queries, please email us at agm@hksi.org.