

2 October 2015

Dear Member,

This is to inform you that the Hong Kong Securities and Investment Institute intends to hold its 18th Annual General Meeting (“AGM”) on Thursday, 10 December 2015. Formal notice of the AGM will be sent to you in due course. As in previous years, one of the agenda items will be the election of Directors.

Pursuant to Article 8.01 of the Articles of Association (“AA”), the Board consists of twelve elected Directors and three Directors appointed by the Securities and Futures Commission. Pursuant to Article 11.01 of the AA, at the forthcoming AGM, one-third of the elected Directors shall retire from office by rotation and where eligible under Article 11.11 of the AA, may offer themselves for re-election. Directors retiring by rotation at the 2015 AGM are listed in the table below, with those standing for re-election marked (*):

<u>Name</u>	<u>Business Sector Represented</u>
Prof Michael Firth*	Academia
Dr Cynthia Lam*	Others
Mr Colin Shaftesley	Others
Mr Trini Tsang*	Securities Industry

As stipulated in Article 11.04(b) of the AA, all Senior Fellows, Fellows and Ordinary Members are eligible to stand for election to the Board. Interested Members have to be proposed by at least twenty-five (25) qualified voting members (Senior Fellows, Fellows, Ordinary Members or Authorized Representatives of Corporate Members) to qualify as a candidate for election.

For further information on the commitment expected of Directors and the nomination requirements, please visit the HKSI Institute website under the section at “About us>AGM>AGM 2015” or contact the undersigned (3120 6100) or Ms Cherene Yip (3120 6114), or via email: agm@hksi.org. The nomination deadline for those wishing to stand for election at the 2015 AGM is 4 November 2015.

Yours faithfully,



Alex Mak
Company Secretary
Hong Kong Securities and Investment Institute